**INTEREST RATES MARKET NOTICE**

**Date: 22 July 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC186; TWC187”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 25 July 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC186

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 7.85%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 21 October 2016

**Books Close Date(s)** 15 October 2016

**Interest Payment Date(s)** 21 October 2016

**Last Day to Register** By 17:00 on14 October 2016

**Issue Date** 25 July 2016

**Date Convention** Following

**Interest Commencement Date** 25 July 2016

**First Interest Payment Date** 21 October 2016

**ISIN No.** ZAG000138330

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC186%20Pricing%20Supplement%2020160725.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC186%20Pricing%20Supplement%2020160725.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC187

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 8.07% (3 Month JIBAR as at 22 Jul 2016 of 7.350% plus 72 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 January 2017

**Books Close Date(s)** 11 January, 11 October

**Interest Payment Date(s)** 17 January, 17 October

**Last Day to Register** By 17:00 on10 January, 10 October

**Issue Date** 25 July 2016

**Date Convention** Following

**Interest Commencement Date** 25 July 2016

**First Interest Payment Date** 17 October 2016

**ISIN No.** ZAG000138348

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC187%20Pricing%20Supplement%2020160725.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC187%20Pricing%20Supplement%2020160725.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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